

Market Snapshot

KEY INDICES	01-Nov-24	25-Oct-24	%Ch
S&P CNX NIFTY	24304.35	24180.80	0.51
SENSEX	79724.12	79402.29	0.41
NIFTY MIDCAP 100	56496.05	55277.95	2.20
NIFTY SMLCAP 100	18794.90	17847.90	5.31

(Source: Capitaline, [Investing.com](https://www.investing.com))

Sectoral Snapshot

KEY INDICES	01-Nov-24	25-Oct-24	%Ch
NIFTY BANK	51673.90	50787.45	1.75
NIFTY AUTO	23805.60	23799.30	0.03
NIFTY FMCG	59433.20	58908.50	0.89
NIFTY IT	40433.65	42038.85	-3.82
NIFTY METAL	9390.30	9048.95	3.77
NIFTY PHARMA	22807.15	22574.55	1.03
NIFTY REALTY	1009.10	974.35	3.57
BSE CG	69577.84	66429.40	4.74
BSE CD	61150.63	61183.17	-0.05
BSE Oil & GAS	27707.56	27506.56	0.73
BSE POWER	7896.49	7741.92	2.00

(Source: [Investing.com](https://www.investing.com))

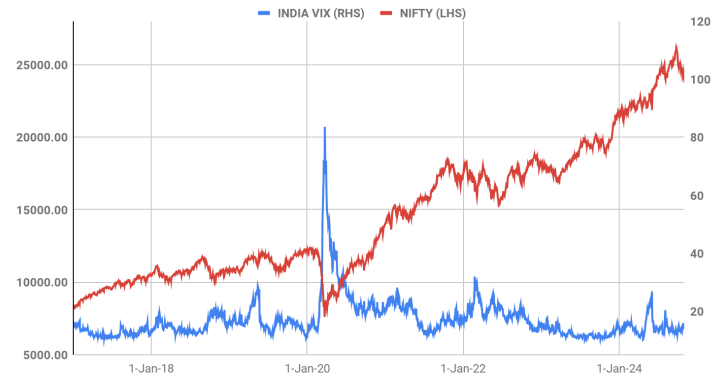
FII & DII Activities (Rs Crore)

25/10/2024 to 01/11/2024

Activities	FIIs	DIIIs
Buy	76165.19	66929.88
Sell	89228.40	52984.07
Net	-13063.21	13945.81

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: [NSE](https://www.nse.com))

Sensex, Nifty ends near flatline; broader market outperforms

The benchmarks witnessed mix trend during the week, closed with gains. The BSE Mid-Cap index and BSE Small-Cap index outperformed the frontline indices.

In the week ended on Friday, 01 November 2024, the S&P BSE Sensex up 321.83 points or 0.41% to settle at 79,724.12. The Nifty 50 index jumped 123.55 points or 0.51% to settle at 24,304.35. The BSE Mid-Cap index added 1.83% to close at 46,284.43. The BSE Small-Cap index rallied 6.258% to end at 55,622.60.

According to the monthly report by the finance ministry, the outlook for the Indian economy is good, underpinned by a stable external sector, positive agricultural outlook,

Sensex Gainers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
LT	3626.30	3327.80	8.97
SBIN	821.05	780.60	5.18
M&M	2817.00	2716.95	3.68
NTPC	411.50	398.85	3.17
ICICIBANK	1292.00	1255.50	2.91

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
TECHM	1603.90	1716.40	-6.55
HCLTECH	1758.20	1851.15	-5.02
INFY	1761.60	1853.25	-4.95
MARUTI	11112.75	11496.00	-3.33
BHARTIARTL	1616.45	1664.40	-2.88

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
LT	3626.35	3326.40	9.02
EICHERMOT	4953.60	4591.60	7.88
UPL	558.40	521.95	6.98
ADANIPORTS	1394.40	1318.70	5.74
SBIN	821.20	780.95	5.15

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
TECHM	1603.65	1716.45	-6.57
INFY	1760.85	1862.05	-5.43
HCLTECH	1757.40	1852.35	-5.13
MARUTI	11110.00	11502.85	-3.42
DRREDDY	1259.60	1302.94	-3.33

(Source: Capitaline)

expected improvements in demand supported by the festive season, and the likelihood of an increase in Government spending, which will boost investment activity. However, at the margin, demand conditions in the economy bear watching. Given the overall subdued inflation, barring a few food items, the real price of money may have gone up.

The finance ministry maintains that the Indian economy will grow between 6.5% and 7.0% in the current fiscal year. However, risks stem from global factors such as geopolitical conflicts, rising geo-economic fragmentation, uncertainties about the trade policies of major economies and consequent financial market reactions, the report noted.

Global Market:

Euro zone inflation rose to 2% in October, higher than September's 1.7% reading. The figures will inform the European Central Bank on the trajectory of expected interest rate cuts.

Market participants are cautiously looking ahead to a crucial week, which includes the release of US non-farm payrolls data on Friday, the presidential election next Tuesday, and a Federal Reserve policy decision next Thursday. Gold prices continued to climb, reaching a new record high.

(Source: Capitaline)

Nifty Midcap 100 Gainers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
POONAWALLA	378.25	297.05	27.34
IRFC	158.11	134.43	17.62
INDIANB	585.30	498.50	17.41
BANKINDIA	110.18	96.56	14.11
BHEL	241.97	216.85	11.58

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	01-Nov-24	25-Oct-24	%Ch
WHIRLPOOL	2045.30	2188.75	-6.55
VOLTAS	1642.85	1754.85	-6.38
HONAUT	46291.15	49366.45	-6.23
TORNTPOWER	1825.45	1923.80	-5.11
PERSISTENT	5389.00	5670.90	-4.97

(Source: Capitaline)

World Markets

KEY INDICES	01-Nov-24	25-Oct-24	%Ch
DJIA	42052.19	42114.40	-0.15
NASDAQ	18239.92	18518.61	-1.50
BOVESPA	128120.75	129893.32	-1.36
FTSE 100	8177.15	8248.84	-0.87
CAC 40	7409.11	7497.54	-1.18
DAX	19254.97	19463.59	-1.07
MOEX RUSSIA	2574.71	2660.36	-3.22
NIKKEI 225	38053.67	37913.92	0.37
HANG SENG	20506.43	20590.15	-0.41
STRAITS TIMES	3555.43	3593.41	-1.06
SHANGHAI COMPOSITE	3272.01	3299.70	-0.84
JAKARTA	7505.26	7694.66	-2.46

(Source: Capitaline, [Investing.com](https://www.investing.com))

Outlook and Technical View

U.S. Presidential Election outcome likely to hog limelight in coming week. Domestic and global macroeconomic data, trend in global stock markets, the movement of rupee against the dollar and crude oil prices will also dictate trend on the bourses in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be monitored.

From the technical standpoint, Nifty may find support at 24268, 24230, 24180, 24102 while levels of 24356, 24406, 24444, 24502 may act as resistance with pivot point at 24318.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	28-Nov-24	24383.05	24355.00	0.12%	78.70	424233	103560	309.65%
BANKNIFTY	27-Nov-24	51920.00	51215.10	1.38%	246.10	176629	71611	146.65%

(Source: [NSE](#))

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
RBLBANK	175.96	177.46	28-Nov-24	11.52%
MARICO	645.95	650.80	28-Nov-24	10.15%
PNB	100.98	101.73	28-Nov-24	10.04%
TORNTPHARM	3205.30	3224.10	28-Nov-24	7.93%
CUMMINSIND	3499.75	3519.80	28-Nov-24	7.74%
GLENMARK	1690.30	1699.75	28-Nov-24	7.56%
UPL	558.40	561.45	28-Nov-24	7.38%
ICICIPRULI	744.95	748.90	28-Nov-24	7.17%
JUBLFOOD	577.55	580.60	28-Nov-24	7.14%
LUPIN	2197.70	2208.80	28-Nov-24	6.83%

(Source: [NSE](#))

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
SUNTV	753.75	722.65	28-Nov-24	-55.78%
APOLLOTYRE	503.20	490.85	28-Nov-24	-33.18%
BATAINDIA	1356.75	1330.80	28-Nov-24	-25.86%
POWERGRID	322.05	318.90	28-Nov-24	-13.22%
IGL	421.70	417.95	28-Nov-24	-12.02%
ASHOKLEY	209.25	207.68	28-Nov-24	-10.14%
HINDUNILVR	2537.50	2519.20	28-Nov-24	-9.75%
ESCORTS	3796.10	3770.85	28-Nov-24	-8.99%
M&MFIN	273.40	271.60	28-Nov-24	-8.90%
RECLTD	526.80	523.60	28-Nov-24	-8.21%

(Source: [NSE](#))

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	32129975	24109325	1.33

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. NBCC	2. RVNL	3. BHEL	4. LT	5. BDL
6. TITAGARH	7. BEL	8. WELCORP	9. FINCABLES	10. KAYNES
11. HAL	12. SKFINDIA	13. SIEMENS	14. TECHM	15. INFY
16. HCLTECH	17. PERSISTENT	18. MPHASIS	19. LTTS	20. LTIM

(Source: [Moneycontrol](#))

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